

## AirFaas Update 21.4.0.0

## **New Features**

#### Create cross-company tasks securely

To further develop AirFaas as an ecosystem where it is possible to communicate between companies from inside the platform, we have added the functionality to create tasks between companies securely. To enable this functionality, allow contact group 3rd party messages in your user settings.

- 1. Open the main menu the 3 horizontal lines in the top-left corner of the screen and select the user settings icon the outline of the human figure
- 2. Select the tick box Allow Contact Group 3rd party messages

	Q Dashboard > User Settings		€
20	For Mattermost bot notifications: Your linked Mattermost username is: <b>dom</b>	Change password	
	If you want to unlink this user, you must issue the following command as a direct message to user coderbot lairfaas unlink dominic.barrett@airfaas.com your-airfaas-password `	I WANT TO CHANGE MY PASSWORD,	MAIN ACTIONS +
	Select all		PAGE ACTIONS -
	Ceneral Allow mail notifications Allow Mattermost bot notifications		ITEMS PER PACE 10 V
	Allow Contact Group 3rd party messages PO/SO loop		+
	Notify me on New PO received     Notify me on New SO received     Notify me on New SO received		ADD NEW USER_SETTINGS
	Notify me (supplier) on Price list created on Behalf of my company     Notify me (supplier) on Price list created to me		EXPORT XLS
	Kotify me when Order is requested to be deleted     Kotify me when Order is deleted		6
	Notity me when Shipment received     Notify me when Shipment approved		EXPORT CSV

 You then need to create a Contact Group and add your partner companies to it. The users you add must also allow contact by 3<sup>rd</sup> parties from their user settings





- 4. From the main menu 3 horizontal lines in the top-left corner of the screen you can select Contact Groups
- 5. Name the group and then individually add users from companies that you want to be able to share tasks with.
  - a. You can make users Admins, owners or default group members
- 6. You can also see groups that you are a part of in yellow
- 7. You can now add tasks to the selected individuals outside of your organization

	Dashboard > Contactgroups ROJECTS RFQS QUOTI	S ORDERS NONCONFORMITIES	AIRFAAS MARKETPLACE	
New Contact Group	Group Name: Construction Group Description:	Users Is Admin ? O Is Owner ? O		
	Group creator: Gediminas Cimer	Is Default ? Add/Edit user gci (Gediminas Cimermonas) - [Attribu dominic barrett@airfaas.com (Dominic o	tes: OIAIEO] [ Edit relation - Delete ] iominic.barrett@airfaas.com) - [Attributes: O0A	.0E1] [ Edit relation - Del
	Allow Group to be searchable?			
Current Company Contact (	Contact Group: Default Asse Group creator: Server - External to your Current cc - Allows 3rd party users?: No - Allows group to be searcha - Allows group to be notifiat	mbly Factory 1 ltd. contact group (main) Assign mpany?: No ble?: Yes le: Yes	And Contact Groups: Contact Group (Constri Group creator Gedimin - External to your Curre - Allows group to be see - Allows group to be no View	uction) as Cimermonas nt company?: Yes ?: Yes urchable?: Yes tiflable: Yes

Groups into AirFaas - data groups reflect different segments of your business.





You can create a data group from existing contact groups - think of it as a segment. Data groups can be found from the main menu -3 horizontal lines in the top-left corner of the screen.

- 1. Open data groups
- 2. Click add new data group
  - a. Name the data group
  - b. Type in the name of contact groups that you want to link
  - c. Press save
- 3. You can view existing data groups by clicking view next to the respective name.

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DASHBUAND PROJECTS NPQS QUOTES ONDERS NORCONFORMITIES AIRFAADSMAAKETPLACE	MAIN ACTIONS +
T DATAGROUPS	PAGE ACTIONS -
Croup Description: Croup Description: Croup creator: Commine dominic.bar Croup creator: Cr	ITEMS PER PAGE 10 V PAGE 1 V EXPOSE NLS
Current Company Data Groups:Data Group: (Machine Cluster Neo) Group creator: Dominic dominic barrett@airfaas.com -Pirrany group?: View Data Group: Defsult Assembly Factory1 ftd. data group (main) Group creator: Gener - Pirrany group?.1	DELETE GLECTED

Open the reporting section from the main menu – 3 horizontal lines in the top-left corner of the screen. You can now create reports based on the Data Groups that you have created by selecting split by Data Group and pressing filter.





SALES KPI								
SALES PURCHASES	5 QUAL	ITY CUS	TOMER	SUPPLIER	USER	PRODUCT	PROFITABILI	TY HAZMAT
Company	Dat	a Group		Sort by			Split by	
Assembly Factory 1 ltd.	~			<ul><li>✓ Alphab</li></ul>	etical		Data Groups	
Start Date	End	Date						
2021-01-19								
User	Cus	tomer		Supplier				
CLEAR FILTER								

#### Task notification reminder

Creating tasks for yourself, your team, or partners who you are connected with in AirFaas is a simple way to ensure work is completed in a timely fashion. Tasks can be set up from various pages through the page actions, or the main actions panels on the right-hand side of the screen. You can add daily or hourly reminders of all open tasks, where the user will receive a notification to the chosen channel with links to the tasks.

To enable notifications please navigate to the user settings page by pressing the main menu button – the three horizontal lines in the top left-hand corner, and then the user settings icon – the outline of the human figure.

- 1. Scroll down to the task notifications.
- 2. Select or deselect based on your choices.





- 3. Remember that noticication can be recieved as email or mattermost notifications or both
- 4. Press save settings



#### Part database importer and BOM generator

A new feature that allows you to quickly import your products and parts into your AirFaas database and generate BOMs.

- 1. Open the products page from the main menu 3 horizontal lines in the top-left corner of the screen
- Press + Add New Product from the page actions on the right-hand side of the screen
- 3. For product name you can add any text, for example "Mass Import"
- 4. The part set up should be either purchased or manufactured
- 5. Press save





- 6. Scroll down the page to the BOM section.
- 7. Press Add BOM
- 8. Press Import

PRODUCT CATEGORIES Search Category					
			A	DD CATEGORY	MAIN ACTIONS
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вом					5 8
Mass Import	Note	C Phantom BOM		ADD BOM	CANCEL SAVE
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HAZARDOUS MATERIAL					
Туре	Certificate Number	Material	Por Kg	Edit Delete	

- 9. Either download the XLS template or upload the completed XLS
- 10. When the products are displayed scroll to the bottom of the list and press create BOM
- 11. The products have now been added to you AirFaas product database

#### **BOM Generator**

- 1. Open the products page from the main menu 3 horizontal lines in the top-left corner of the screen
- Press + Add New Product from the page actions on the right-hand side of the screen
- 3. For product name you can add any text for example New BOM





- 4. The part set-up should be BOM Kit
- 5. Press save
- 6. Scroll down the page to the BOM section.
- 7. Press Add BOM
- 8. Press Import
- 9. Either download the XLS template or upload the completed XLS
- 10. When the products are displayed scroll to the bottom of the list and press create BOM
- 11. You have now created the BOM

	IMPORT BOM									
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	167311	A	Frame	1	5000	1000	Steel / Welding	HStest1234	1	1
	167312	С	Welded arm	1		20	Steel / Welding	HStest1234	1	1
	L	С	Arm fastener	2		45	Steel / Welding	HStest1234	1	0
	167314	E	Side Panel	ĩ	4000	2000	Steel / Welding	HStest1234	τ	1
	167315	A	Side Panel fastener	3		34	Steel / Welding	HStest1234	0	٥
-	Create BOM's									

#### BOM management - BOM kit Warehouse transactions

This new feature gives the users the option to ship the main BOM part, but by doing this you will only reduce the components parts from your warehouse.

# Sales Order (SO) process completion rate - category based order progress follow-up added

It is now possible to manually add the completion rate of the various categorize of a SO.

1. Open the SO that you want to update from the SO tab





- 2. Click on "Expand" next to the overall process text
- 3. Type in the names of the categories that you want to add, selecting them from the drop-down menu and pressing add
- 4. Add the numerical value for each of the categories dependent on each of the completion rates

	O Delivery address:		
	Telakka Oy Demo	SHOW DELIVERY INFO +	
ustomer General Terms:	Supplier General Terms:		
rFaas Demo Company Oy general terms	Telakka Oy Demo general terms		
0 Comment:			PAGE ACTIONS
Overall process [Expand]	75.0%	Add Category	0
Laser welding	100 0	Drilling	ADD ORDERLINE
			ADD
Assembling	25		
Assembling Drilling	100		A
Assembling Drilling			
Assembling Drilling		•	
Assembling Drilling		•	

5. Press save





## Feature improvements

#### User report page improvement

How many active projects with person as responsible, how many new projects, how many finished projects.

#### Quotation and Order Delivery terms Improvements - Incoterms location added

To allow users to add port of departure or destination location for Incoterms, such as FOB. i.e. FOB Helsinki.

#### Management reporting enhancements

AirFaas now has increased functionality in terms of the level of reporting possible and it is also now possible to get data out as a PDF with preset graphical representations.

#### Product categorization and reporting

Use product categorization and create reports on a product level.

#### UX Design - reporting page enhancement

Better visual representation in reporting section.

## Supplier Quote - Customer can create price list on behalf

Instantly create a price list directly from a quote sent to you by a customer.

## Sourcing Company - Added as company type

Categorize your company as a sourcing company in your company settings.

#### **Incoterms improvement**

Incoterms updated and readability improved.





#### Show product weight on pallet label and pallet specification

Product weight for each line is now visible on shipping documentation, such as pallet labels and pallet specification.

## **Fixes**

Warehouse transaction log, error of duplicate rows fixed.

Product history takes deleted lines into account correction - when showing full history.

Mobile UX - Order filters added to improve experience

Shipment Address can be changed in shipment stage easily from database addresses.

Supplier shipment invoice verification fix. You can now create a supplier invoice on behalf for checking against official invoice

Quotation PDF FIX - Removed delivery time and added reference to PDF Form

Order form Fix - Data importer deletes or adds import lines correctly

Warehouse part list view correction

Harmonizing of AirFaas payment terms

